

## CONSENT LETTER

To,

**The Board of Directors**  
**Central Mine Planning & Design Institute Limited**  
Gondwana Place, Kanke Road,  
Ranchi, Jharkhand – 834008, India  
(the “Company”)

**IDBI Capital Markets & Securities Limited**  
6th Floor, IDBI Tower,  
WTC Complex  
Cuffe Parade, Mumbai 400 005,  
Maharashtra, India

**SBI Capital Markets Limited**  
1501, 15th Floor, A & B Wing,  
Parinee Crescenzo Building,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

*(IDBI Capital Markets and Securities Limited and SBI Capital Markets Limited collectively referred to as “Book Running Lead Managers” or “BRLMs”)*

Dear Sirs / Madams,

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Central Mine Planning & Design Institute Limited (the “Company”) by way of an offer for sale by Selling Shareholder (“Offer”).**

**Subject: Consent Letter of Statutory Auditor**

We, **M/s Deoki Bijay & Co.**, Chartered Accountants, the Statutory Auditors in relation to the Company have been informed that the Company proposes to file the Red Herring Prospectus (“RHP”) and the Prospectus with the Registrar of Companies, Jharkhand at Ranchi (“RoC”), the Securities and Exchange Board of India (“SEBI”), BSE Limited and National Stock Exchange of India Limited (collectively, the “Stock Exchanges”) and any other documents or materials to be issued in relation to the Offer (collectively with the RHP and Prospectus, the “Offer Documents”) in accordance with the provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“ICDR Regulations”) and applicable laws. We hereby consent to the use of following in the Offer Documents of the Company:

- (i) our examination report dated 23.02.2026 on the restated financial information respectively, as of and for the nine months period ended December 31, 2025 and December 31, 2024 prepared in accordance with the Companies Act, 2013, read with the rules made thereunder, each as amended (the “Companies Act”), and the applicable Indian Accounting Standards (“Ind AS”), and restated in accordance with the ICDR Regulations, as amended (the “Restated Financial Information”); and
- (ii) the statement of special tax benefits to the Company and its Shareholders dated February 25, 2026 (the “Statement of Tax Benefits”).





# DEOKI BIJAY & CO.

Chartered Accountants

406, Trade Centre, Mackey Road, Mahavir Chowk, Ranchi - 834 001 (JHARKHAND)  
E-mail : dbc\_rnc@yahoo.com • Website : www.dbcca.co.in

We also consent to the references to us as the "Statutory Auditor" in relation to the Company in the Offer Documents and any other documents to be issued, registered or filed in relation to the Offer, as may be required.

The following information in relation to us may be disclosed in the Offer Documents:

<b>Name:</b>	M/s Deoki Bijay & Co
<b>Address:</b>	406, Trade Centre, Mackey Road, Mahavir Chowk, Ranchi – 834001, Jharkhand
<b>Mobile number:</b>	+91 7004818520
<b>Fax number:</b>	NA
<b>Email:</b>	caabhishekkedia@gmail.com
<b>Firm registration number:</b>	313105E
<b>Date of appointment as Statutory Auditor of the Company:</b>	September,09,2025
<b>Peer review number:</b>	019440

We further consent to be named as an "expert" as defined under Section 2(38) of the Companies Act read with Section 26 of the Companies Act, as Statutory Auditor. We confirm that the information in this certificate is true and correct and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

We confirm that we have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and our firm holds a valid peer review certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India ("ICAI") in January 2025, covering the audit period from 2021 to 2024. The certificate remains valid from January 24, 2025 to January 31, 2028.

We further confirm that we have not been engaged or interested in the formation or promotion of management of the Company and are in the compliance with Section 26 of the Companies Act, 2013. We further confirm that we satisfy the independence criteria, under applicable law, including the ICDR Regulations, Companies Act, 2013, as amended ("Companies Act") and the relevant regulations/circulars issued by the Institute of Chartered Accountants of India.

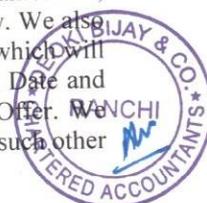
We, the Statutory Auditors, assume full responsibility for the veracity and adequacy of the information contained in this consent letter and confirm that, to the best of our knowledge and belief, this consent letter has been prepared in accordance with the applicable laws as amended and the rules made thereunder, as well as the regulations and guidelines issued by SEBI and other regulatory authorities.

We confirm that the information in this letter is true and correct and there is no untrue statement or omission which would render the contents of this letter misleading in its form or context. We have conducted our examination in accordance with the applicable guidance note issued by the ICAI which requires that we comply with ethical requirements of the Code of Ethics issued by the ICAI and accordingly, we confirm that we have complied with such Code of Ethics issued by the ICAI.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this letter as may be necessary to SEBI, the RoC, the relevant stock exchanges, any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, RoC, the Stock Exchanges or any other regulatory authorities in India as required by law. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date and upload the same with the repository maintained by the relevant authorities in connection with this Offer. We further consent to include our reports/ certificates/ letters, in full or in parts, in the Offer Documents or such other documents to be issued by the Company in relation to the Offer.

H.O. : HMP HOUSE, 6th Floor, Room No. 607, 4, Fairlie Place, Kolkata - 700001



We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” and upload the same with the repository maintained by the relevant authorities in connection with this Offer, which will be available for public for inspection.

We hereby undertake to confirm that we will immediately communicate any changes in writing in the above information that are brought to our attention by the management of the Company in writing to the Book Running Lead Managers until the date when the Equity Shares commence trading on the relevant stock exchanges.

We hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents

**For M/s Deoki Bijay & Co.,**  
**Chartered Accountants**  
**Firm Registration No. 313105E**



**CA Abhishek Kedia**  
**Partner**

**Membership No.: 401607**  
**UDIN:2640160711JGK8592**



**Place: Ranchi**

**Date: February 25, 2026**

**Cc:**

**Legal Counsel to the Company as to Indian Law**

**JSA**

One Lodha Place, 27th Floor,  
Senapati Bapat Marg,  
Lower Parel, Mumbai - 400013,  
Maharashtra, India

**Legal Counsel to the Book Running Lead Managers as to Indian Law**

**Dentons Link Legal**

5 Link Road, Block M,  
Jangpura Extension – 110014,  
New Delhi, India

**Legal Counsel as to International Laws**

**Hogan Lovells Lee & Lee**

50 Collyer Quay  
#10-01 OUE Bayfront  
Singapore 049 321