



**CERTIFICATE ON WEIGHTED AVERAGE COST OF ACQUISITION OF SHARES**

To,

**The Board of Directors**  
**Central Mine Planning & Design Institute Limited**  
Gondwana Place, Kanke Road,  
Ranchi, Jharkhand – 834008, India

(the “Company”)

**IDBI Capital Markets & Securities Limited**  
6th Floor, IDBI Tower,  
WTC Complex  
Cuffe Parade, Mumbai 400 005,  
Maharashtra, India

**SBI Capital Markets Limited**  
1501, 15th Floor, A & B Wing,  
Parinee Crescenzo Building,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

*(IDBI Capital Markets and Securities Limited and SBI Capital Markets Limited collectively referred to as “Book Running Lead Managers” or “BRLMs”)*

Dear Sirs / Madams,

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Central Mine Planning & Design Institute Limited (the “Company”) by way of an offer for sale by Selling Shareholder (“Offer”).**

**Subject: Certificate on Weighted Average Cost of Acquisition**

We, **M/s Deoki Bijay & Co.,** Chartered Accountants, the Statutory Auditors in relation to the Company have been informed that the Company proposes to file the Red Herring Prospectus (“**RHP**”) and the Prospectus with the Registrar of Companies, Jharkhand at Ranchi (“**RoC**”), the Securities and Exchange Board of India (“**SEBI**”), BSE Limited and National Stock Exchange of India Limited (collectively, the “**Stock Exchanges**”) and any other documents or materials to be issued in relation to the Offer (collectively with the RHP and Prospectus, the “**Offer Documents**”) in accordance with the provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**ICDR Regulations**”) and applicable laws.

We have performed the procedures stated below, at the request of the Company, to verify and certify: (i) acquisition of specified securities in the three preceding years by the Promoters, Promoter Group, Selling Shareholders and Shareholders entitled with right to nominate directors or any other rights, (ii) the average cost of acquisition of the Equity Shares of the Company held by the Promoters of the Company and Selling Shareholders; and (iii) weighted average price at which Equity Shares were acquired by the Promoters and Selling Shareholders in the last year and (iv) weighted average cost of acquisition of all shares transacted in immediately preceding three years, eighteen months and one year. The computation of the abovementioned is as set out in **Annexure A.**



We have performed the following procedures:

- (i) Obtained the list of Promoters, as defined under Regulation 2(1)(oo) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”), Promoter Group, Selling Shareholders and the shareholders entitled with right to nominate directors or any other rights, from the management of the Company for the purpose of calculation of cost per Equity share;
- (ii) Compared the date of acquisition / sale / transfer; number of equity shares; and acquisition / issue cost per equity share in respect of each promoter, Promoter Group, Selling Shareholders and Shareholders entitled with right to nominate directors or any other rights stated in the Statement, with the share allotment register, minutes of the meetings of the board of directors of the Company and duly organized committees thereof, minutes of annual general meeting and extra-ordinary general meetings, relevant registers including share allotment and share transfer registers, Form 2 (Return of Allotment) pursuant to Section 75(1) of the Companies Act, 1956, as amended (for allotments since inception to March 31, 2014) and Form PAS-3 pursuant to Section 39(4) of the Companies Act, 2013, as amended, and Rule 12 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (for allotments since April 1, 2014) along with extracts of relevant board and shareholder resolutions, Form SH-7 pursuant to Section 64(1) of the Companies Act, 2013, as amended and Rule 15 of the Companies (Share Capital and Debenture Rules), 2014, bank account statements, relevant filings with the Reserve Bank of India, demat transfer statements, share transfer forms, income tax returns, delivery instruction slips, any other forms filed with any regulatory authority in this regard and other documents presented to us;
- (iii) Computed average cost per share to the Promoters and Selling Shareholders as on the date of this certificate,
- (iv) Computed acquisition price per share for the preceding three years to the Promoters, Promoter Group, Selling Shareholders and Shareholders entitled with right to nominate directors or any other rights;
- (v) Computed the weighted average price at which the Equity Shares were acquired by the Promoters and Selling Shareholders in the last one year;
- (vi) Computed the weighted average cost of acquisition of all shares transacted in immediately preceding three years, eighteen months and one year prior to date of this certificate; and

*Subsequent changes to the shareholding and the cost of acquisition of shares by the Promoter, Promoter Group and other entities:*

1. The Company has confirmed that till the date on which the Equity Shares commence trading on the BSE Limited (**BSE**) and the National Stock Exchange of India Limited (**NSE**) and together with BSE, the **Stock Exchanges**), any acquisition and, or, sale of any shares of the Company by any of its promoters will immediately be intimated to us i.e. within 12 hours of the transaction and the Book Running Lead Managers (the said confirmation is attached herewith and marked as **Annexure B**).
2. We hereby undertake that upon receipt of any intimation in accordance with **Annexure B**, we will immediately update and provide to the Company and the Book Running Lead Managers, an updated version of this certificate.

We have conducted our examination in accordance with the ‘Guidance Note on Reports in Company Prospectuses (Revised 2019)’ issued by the Institute of Chartered Accountants of India.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics and the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the Institute of Chartered Accountants of India.

We confirm that the information in this certificate is true and correct, and is in accordance with the requirements of the Companies Act, ICDR Regulations and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in any material aspect. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that



such information with respect to us is relevant to the prospective investor to make a well-informed decision.

We, the Statutory Auditors, assume full responsibility for the veracity and adequacy of the information contained in this consent letter and confirm that, to the best of our knowledge and belief, this consent letter has been prepared in accordance with the applicable laws as amended and the rules made thereunder, as well as the regulations and guidelines issued by SEBI and other regulatory authorities.

#### **Restriction on use**

This certificate (including annexures) is for both information and inclusion (in part or full) in the RHP and the Prospectus filed in relation to the Offer (collectively, the “**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers, their affiliates and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the relevant stock exchanges, any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers, their affiliates and legal counsel and in accordance with applicable law. We do hereby further consent to this certificate being disclosed by the Book Running Lead Managers, their affiliates and legal counsel if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the relevant stock exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the relevant stock exchanges pursuant to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

For and on behalf of  
**M/s Deoki Bijay & Co.,**  
**Chartered Accountants**  
**Firm Registration No. 313105E**



*Abhishek*  
**CA Abhishek Kedia**  
**Partner**  
**Membership No.: 401607**  
**UDIN: 26401607AJSWNM5639**

**Place: Ranchi**  
**Date: 12.03.2026**

**Cc:**  
**Legal Counsel to the Company as to Indian Law**

**J. Sagar Associates**  
One Lodha Place, 27th Floor,  
Senapati Bapat Marg,  
Lower Parel, Mumbai - 400013,  
Maharashtra, India

**Legal Counsel to the Book Running Lead Managers as to Indian Law**

**Dentons Link Legal**  
5 Link Road, Block M,  
Jangpura Extension – 110014,  
New Delhi, India

**Legal Counsel as to International Laws**

**Hogan Lovells Lee & Lee**  
50 Collyer Quay  
#10-01 OUE Bayfront  
Singapore 049 321



## ANNEXURE A

**Details of price at which specified securities were acquired in the last three years preceding the date of the Draft Red Herring Prospectus by Promoters, members of the Promoter Group, the Selling Shareholders and Shareholders entitled with right to nominate directors or any other rights**

Except as disclosed below, none of the Promoters, members of the Promoter Group, the Selling Shareholders and Shareholders entitled with right to nominate directors or any other rights have acquired any securities in the last three years preceding the date of this Draft Red Herring Prospectus:

Date of acquisition of securities	Nature of securities	Nature of acquisition / Transaction	Face value (in ₹)	Nature of Consideration	Number of securities acquired	Acquisition price per security (in ₹)	% of Pre- Offer Share Capital
<b>Promoters<sup>#</sup></b>							
Nil*							
<b>Promoter Group</b>							
Nil*							
<b>Shareholders entitled with right to nominate directors</b>							
Nil*							

<sup>#</sup>Also a Selling Shareholder.

\*There are no allotment and/or secondary transactions of equity shares post October 16, 2020.

Note: After given impact of sub-division of equity shares pursuant to resolution passed at the shareholders meeting held on April 28, 2025.

**Weighted average price at which Equity Shares were acquired by the Promoters and Selling Shareholders in the last 1 year preceding the date of this certificate**

Name	Face Value (in ₹)	Number of Equity Shares acquired in the last 1 year	Weighted Average Price at which the Equity Shares acquired in the last 1 year (in ₹)
<b>Coal India Limited<sup>#</sup></b>			
Nil			

<sup>#</sup>Also the Promoter Selling Shareholder.

**Average cost and Weighted Average cost of acquisition of Equity shares by the Promoters and the Selling Shareholders**

Name	Face Value (in ₹)	Number of Equity Shares held	Average cost of acquisition per Equity Share on a fully diluted basis (in ₹)**
<b>Promoters</b>			
Coal India Limited <sup>#</sup>	2	714,000,000*	0.3

<sup>#</sup>Also the Promoter Selling Shareholder.

\* Including three Equity Shares allotted to Kumar Prasad Mukherjee, Ram Gopal Mahendru and R.C. Shekar as nominees of Coal India Limited. Equity Shares held by aforementioned nominee shareholders pursuant to subscription to memorandum of association have been transferred to other nominee shareholders of Coal India Limited from time to time and are currently held by the current nominees that is; P.M. Prasad, Manoj Kumar and Mukesh Agarwal, respectively. Further, one equity share each has been transferred to the following individuals as nominee shareholders of Coal India Limited with effect from April 15 2025: Shankar Nagachari, Ajay Kumar and Sudip Dasgupta.

\*\* After given impact of sub-division of equity shares pursuant to resolution passed at the shareholders meeting held on April 28, 2025.

**Weighted average cost of acquisition of all Equity Shares transacted in the preceding 1 year, 18 months and 3 years preceding the date of this certificate**



Particulars	Weighted Average Cost of Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition*	Range of Acquisition Price: Lowest Price – Highest Price (in ₹)
Last 1 year preceding the date of the Draft Red Herring Prospectus	Nil	[•]	Nil-Nil
Last 18 months preceding the date of the Draft Red Herring Prospectus	Nil	[•]	Nil-Nil
Last 3 years preceding the date of the Draft Red Herring Prospectus	Nil	[•]	Nil-Nil

\*To be included once the price band information is available.

#### Calculations

Average cost and Weighted Average cost of acquisition of Equity shares by the Promoters and the Selling Shareholders: Coal India Limited

Nature of Allotment	No. of equity shares Allotted	Cumulative No. of equity shares	Cumulative No. of equity shares after split/ sub-division	Issue price per equity share (₹)	Paid-up equity share capital (₹)	Cumulative paid-up equity share capital (₹)	Average cost of acquisition per Equity Share on a fully diluted basis after split/ sub-division (in ₹)
Initial subscription to the memorandum of association	8	8	4000	1000	8000	8,000	2
Further Allotment	10,000	10,008	5004000	1000	10000000	1,00,08,000	2
Further Allotment	25,392	35,400	17700000	1000	25392000	3,54,00,000	2
Allotment pursuant to Conversion of Loan into Equity.	40,690	76,090	38045000	1000	40690000	7,60,90,000	2
Further Allotment	9,310	85,400	42700000	1000	9310000	8,54,00,000	2
Further Allotment	45,000	1,30,400	65200000	1000	45000000	13,04,00,000	2
Allotment pursuant to Conversion of Loan into Equity.	60,000	1,90,400	95200000	1000	60000000	19,04,00,000	2
Bonus issue in the ratio of 1:1	1,90,400	3,80,800	190400000	0	0	19,04,00,000	1
Bonus issue in the ratio of 11:4	10,47,200	14,28,000	714000000	0	0	19,04,00,000	0.3



Average cost and Weighted Average cost of acquisition* [ $\sum$ Paid-up equity share capital / $\sum$ No. of equity shares Allotted (after sub-division) ]	0.3
--	-----

\*After given impact of sub-division of equity shares pursuant to resolution passed at the shareholders meeting held on April 28, 2025.

**Average cost and Weighted Average cost of acquisition of the Promoters and the Selling Shareholders**

Name of the Shareholder	Date of transfer/ allotment of Equity Shares/ date when fully-paid up	Number of Equity Shares allotted/ transferred	Nature of transaction	Face Value (₹)	Transfer price/ issue price per Equity Share (₹)	Total Consideration paid
Nil*						
Average cost and Weighted Average cost of acquisition	Nil*					

\* There are no allotment and/or secondary transactions of equity shares post October 16, 2020.

**Weighted Average cost of acquisition of Equity Shares for:**

**Last 1 year preceding the date of the Draft Red Herring Prospectus**

Name of the shareholder	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Cost per Equity Share (₹)	Total Cost	Type	Consideration
Nil*							
Weighted Average Cost of Acquisition	Nil*						

\* There are no allotment and/or secondary transactions of equity shares post October 16, 2020.

**Last 18 months preceding the date of the Draft Red Herring Prospectus**

Name in the shareholders	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Cost per Equity Share (₹)	Total Cost	Type	Consideration
Nil*							
Weighted Average Cost of Acquisition	Nil*						

\* There are no allotment and/or secondary transactions of equity shares post October 16, 2020.

**Last 3 years preceding the date of the Draft Red Herring Prospectus**

Name of the shareholders	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Cost per Equity Share (₹)	Total Cost	Type	Consideration
Nil*							



Name of the shareholders	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Cost per Equity Share (₹)	Total Cost	Type	Consideration
Weighted Average Cost of Acquisition				Nil*			

\*There are no allotment and/or secondary transactions of equity shares post October 16, 2020.





सीएमपीडीआई  
मिनी रत्न  
cmpdi  
Mini Ratna

सेन्ट्रल माईन प्लानिंग एण्ड डिजाइन इन्स्टीच्यूट लिमिटेड  
(कोल इण्डिया लिमिटेड की अनुषंगी कम्पनी / भारत सरकार का एक लोक उपक्रम)  
गोन्दवाना प्लेस, कान्के रोड, राँची - 834 008, झारखंड (भारत)  
Central Mine Planning & Design Institute Limited  
(A Subsidiary of Coal India Limited / Govt. of India Public Sector Undertaking)  
Gondwana Place, Kanke Road, Ranchi - 834 008, Jharkhand (INDIA)  
CORPORATE IDENTITY NUMBER - U14292JH1975GOI001223

An ISO 9001: 2015 & ISO 37001: 2016 Certified Company

ANNEXURE B

Date: 12.03.2026

To,

M/s Deoki Bijay & Co.,406,  
Trade Centre,Mackey Road,  
Mahavir Chowk,  
Ranchi – 834001  
Jharkhand , India.

Dear Sir,

**Sub: Proposed initial public offering of the equity shares of the Company ('Equity Shares'), by way of an offer for sale by certain existing shareholder(s) of the Company ('Offer for Sale', and such shareholder(s), the 'Selling Shareholder(s)')**

We hereby confirm that we will immediately inform M/s Deoki Bijay & Co., Chartered Accountants and the Book Running Lead Managers to the Offer, of any acquisition and, or sale of any shares of the Company by any of its Promoters till the date the Equity Shares commence trading on the BSE Limited and the National Stock Exchange of India Limited.

All capitalized terms not defined herein bear the meaning ascribed to them in the Offer Documents for the Offer.

Yours sincerely,

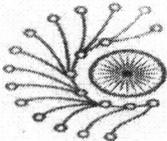
**For and on behalf of Central Mine Planning & Design Institute Limited**

Name: Chaudhari Shivraj Singh Designation: Chairman-cum-Managing Director

Cc:

**IDBI Capital Markets & Securities Limited**  
6th Floor, IDBI Tower,  
WTC Complex  
Cuffe Parade, Mumbai 400 005,  
Maharashtra, India

**SBI Capital Markets Limited**  
1501, 15th Floor, A & B Wing,  
Parinee Crescenzo Building,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051



AI  
IMPACT  
SUMMIT  
भारत 2026 INDIA

सर्वजन विनाश | सर्वजन सुख  
WEI FARE FOR ALL | HAPPINESS OF ALL



फोन नम्बर/Phone No. :  
ई-मेल/E-mail:  
वेब साईट/Website :



**सीएमपीडीआई**  
मिनी रत्न  
**cmpdi**  
Mini Ratna

सेन्ट्रल माईन प्लानिंग एण्ड डिजाइन इन्स्टीच्यूट लिमिटेड  
(कोयला इण्डिया लिमिटेड की अनुषंगी कम्पनी / भारत सरकार का एक लोक उपक्रम)  
गोन्दवाना प्लेस, कान्के रोड, राँची - 834 008, झारखंड (भारत)  
**Central Mine Planning & Design Institute Limited**  
(A Subsidiary of Coal India Limited / Govt. of India Public Sector Undertaking)  
Gondwana Place, Kanke Road, Ranchi - 834 008, Jharkhand (INDIA)  
CORPORATE IDENTITY NUMBER - U14292JH1975GOI001223

An ISO 9001: 2015 & ISO 37001: 2016 Certified Company

(IDBI Capital Markets and Securities Limited and SBI Capital Markets Limited collectively referred to as "Book Running Lead Managers" or "BRLMs")

**Legal Counsel to the Company as to Indian Law**

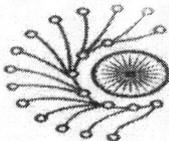
**J. Sagar Associates**  
One Lodha Place, 27th Floor,  
Senapati Bapat Marg,  
Lower Parel, Mumbai - 400013,  
Maharashtra, India

**Legal Counsel to the Book Running Lead Managers as to Indian Law**

**Dentons Link Legal**  
5 Link Road, Block M,  
Jangpura Extension - 110014,  
New Delhi, India

**Legal Counsel as to International Laws**

**Hogan Lovells Lee & Lee**  
50 Collyer Quay  
#10-01 OUE Bayfront  
Singapore 049 321



**AI**  
**IMPACT**  
**SUMMIT**  
भारत 2026 INDIA

सर्वजन हितेषु | सर्वजन सुखेषु  
WELFARE FOR ALL | HAPPINESS OF ALL



फोन नम्बर/Phone No. :  
ई-मेल/E-mail:  
वेब साईट/Website: