



सीएमपीडीआई
मिनी रत्न
cmpdi
Mini Ratna

सेन्ट्रल माईन प्लानिंग एण्ड डिजाइन इन्स्टीच्यूट लिमिटेड
(कोल इण्डिया लिमिटेड की अनुषंगी कम्पनी / भारत सरकार का एक लोक उपक्रम)
गोन्दवाना प्लेस, कान्के रोड, राँची - 834 008, झारखंड (भारत)
Central Mine Planning & Design Institute Limited
(A Subsidiary of Coal India Limited / Govt. of India Public Sector Undertaking)
Gondwana Place, Kanke Road, Ranchi - 834 008, Jharkhand (INDIA)
CORPORATE IDENTITY NUMBER - U14292JH1975GO1001223

An ISO 9001: 2015 & ISO 37001: 2016 Certified Company

पत्र संख्या/क.स./304th Board /2026/

दिनांक: 12.03.2026

Extract of the Minutes of the 304th Board Meeting of CMPDIL held at 3rd Floor, Board Room, at the Registered Office, Gondwana Place, Kanke Road, Ranchi on 12.03.2026

ITEM No. 304.4(C)

Sub: Approval and adoption of the Red Herring Prospectus (RHP) in relation to the Initial Public Offer by the CMPDIL.

Company Secretary apprised the Board that CMPDIL Board in its 303rd Meeting held on 10.03.2026 has approved the Red Herring Prospectus (RHP) in relation to the Initial Public Offer by the CMPDIL, as the RHP was not filed on the same day, the same was placed again with the rescheduled timelines.

Company Secretary further apprised that the Red Herring Prospectus (RHP) is placed before the Board for its kind consideration and approval, and for authorising its filing with RoC (pursuant to Section 32 of the Companies Act, 2013 and the rules made thereunder, each as amended), and thereafter with the SEBI, the Stock Exchanges and such other authorities or persons as may be required under the applicable laws and further any filing fees and other applicable fees, charges, expenses and applicable taxes, as may be determined or required from time to time in connection with the filing of the RHP with SEBI and/or any other regulatory or statutory authority, shall be payable.

The Board noted the information as apprised by Company Secretary and as brought out in the agenda note. Post deliberation the Board considered and accorded its approval for the following resolutions: -

“RESOLVED THAT in furtherance of the resolutions of the Board dated 26.02.2026 approving the updated draft red herring prospectus, the in-principle approvals dated September 3, 2025 received from BSE Limited and the National Stock Exchange of India Limited each, the final SEBI observation letter bearing reference no. SEBI/HO/CFD/RAC-DIL1/P/OW/2025/24960/1 dated September 19, 2025 received from the Securities and Exchange Board of India along with the letter dated 06th March 2026 noting the changes specified, subject to and in accordance with the applicable provisions of the Companies Act, 2013, and the rules made thereunder, as amended, and applicable provisions of the Companies Act, 1956, if any, the applicable provisions of the SEBI Act, 1992, as amended, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**“SEBI ICDR Regulations”**), and other regulations issued by the SEBI, the red herring prospectus dated 12th March 2026 (the **“RHP”**), in respect of the initial public offer of equity shares of face value of ₹ 2 each (the **“Equity Shares”**) comprising of an offer for sale of up to 10,71,00,000 Equity Shares by Coal India Limited (**“Selling Shareholder”**) (the **“Offer”**) by the Company, at such price as may be determined in accordance with the book building process under the SEBI ICDR Regulations and as agreed to by the Company in consultation with the book running lead managers to the Offer (**“BRLMs”**), within the price band to be decided by the Company in consultation with the BRLMs, as placed before the Board and containing the requisite information as prescribed by



सीएमपीडीआई
मिनी रत्न
cmpdi
Mini Ratna

सेन्ट्रल माईन प्लानिंग एण्ड डिजाइन इन्स्टीच्यूट लिमिटेड
(कोल इण्डिया लिमिटेड की अनुषंगी कम्पनी / भारत सरकार का एक लोक उपक्रम)
गोन्दवाना प्लेस, कान्के रोड, राँची - 834 008, झारखंड (भारत)
Central Mine Planning & Design Institute Limited
(A Subsidiary of Coal India Limited / Govt. of India Public Sector Undertaking)
Gondwana Place, Kanke Road, Ranchi - 834 008, Jharkhand (INDIA)
CORPORATE IDENTITY NUMBER - U14292JH1975GOI001223

An ISO 9001: 2015 & ISO 37001: 2016 Certified Company

applicable laws and regulations, be and is hereby approved for filing with the RoC (pursuant to Section 32 of the Companies Act, 2013 and the rules made thereunder, each as amended), and thereafter with the SEBI, the Stock Exchanges and such other authorities or persons as may be required under the applicable laws."

"RESOLVED FURTHER THAT any of the Directors or the Chief Financial Officer of the company or Company Secretary of the Company, be and are hereby severally authorised to make any further or subsequent alterations, additions, omissions, variations, amendments or corrections to the RHP, if any, and to finalise the RHP and to submit the same with the RoC, SEBI, the Stock Exchanges and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the above resolution."

"RESOLVED FURTHER THAT each of the directors of the Company and the Chief Financial Officer of the Company be and are hereby severally authorized to sign the RHP for and on behalf of the Company."

"RESOLVED FURTHER THAT any of the Directors or the Chief Financial Officer of the Company or Company Secretary of the Company be and are hereby severally authorized to execute all such deeds, documents, agreements, forms, instruments and writings, and to do all such acts, deeds and things as may be required, necessary, expedient or incidental to give effect to the above resolutions, and to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions as may be deemed fit and proper in the best interest of the Company in accordance with the applicable laws and regulations and in consultation with the legal advisors and the BRLMs appointed in this respect."

"RESOLVED FURTHER THAT any of the Directors or the Chief Financial Officer of the Company or Company Secretary of the Company be and are hereby severally authorised to certify the true copy of the aforesaid resolutions which may be forwarded to any concerned authorities for necessary action."

"RESOLVED FURTHER THAT the Chief Financial Officer of the Company or Company Secretary of the company be and are hereby severally authorised to make payment of filing fees and other applicable fees, charges, expenses and applicable taxes, as may be determined and required from time to time in connection with the filing of the RHP with RoC, SEBI, the Stock Exchanges and other authorities or persons as may be required."

Chaudhari
Shiv Raj Singh
Digitally signed by
Chaudhari Shiv Raj
Singh
Date: 2026.03.12
17:21:50 +05'30'

चौधरी शिवराज सिंह
(अध्यक्ष-सह-प्रबंध निदेशक)