

## कोल इण्डिया लिमिटेड

(महाराष्ट्र कंपनी)

(भारत सरकार उपक्रम)

### व्यवसाय विकास

“कोल भवन”, प्रेमिसेस स०04-MAR, प्लॉट स० AF-III,

एक्शन एरिया IA, न्यू टाउन, राजारहाट, कोलकाता

700163

Website: [www.coalindia.in](http://www.coalindia.in)

CIN: L23109WB1973GOI028844



50  
5 DECADES OF UNEARTHING ENERGY

## COAL INDIA LIMITED

(A Maharatna Company)

(A Govt. of India Undertaking)

**BUSINESS DEVELOPMENT**

“Coal Bhawan”, Premises, No. 04-MAR,

Plot No. AF-III, Action Area IA

New Town, Rajarhat, Kolkata - 700163

Website: [www.coalindia.in](http://www.coalindia.in)

CIN: L23109WB1973GOI028844

### CONSENT LETTER

Date: 23.05.2025

To,

#### The Board of Directors

#### Central Mine Planning & Design Institute Limited

Gondwana Place, Kanke Road,  
Ranchi, Jharkhand – 834008, India  
(the “Company”)

#### IDBI Capital Markets & Securities Limited

6th Floor, IDBI Tower,  
WTC Complex  
Cuffe Parade, Mumbai 400 005,  
Maharashtra, India

#### SBI Capital Markets Limited

1501, 15th Floor, A & B Wing,  
Parinee Crescenzo Building,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

(IDBI Capital Markets and Securities Limited and SBI Capital Markets Limited collectively referred to as “**Book Running Lead Managers**” or “**BRLMs**”)

Dear Sirs / Madams,

**Sub: Proposed initial public offering of equity shares (the “Equity Shares”) by Central Mine Planning & Design Institute Limited (the “Company”) by way of an offer for sale by Selling Shareholder (“Offer”).**

We, Coal India Limited, hold **71,40,00,000** Equity Shares of face value ₹2 each (on fully diluted basis), hereby consent to the inclusion of up to **7,14,00,000** equity shares (“**Equity Shares**”) (the “**Offered Shares**”) as part of the Offer for Sale in the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”) to be filed with Securities and Exchange Board of India (“**SEBI**”), BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”, together with BSE, “**Stock Exchanges**”) and, the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**”) to be filed with Registrar of Companies, Jharkhand at Ranchi (“**RoC**”), SEBI and Stock Exchanges.

We authorize the Company to deliver a copy of this letter of consent to the RoC, the Stock Exchanges and upload on the Repository of Stock Exchanges, as applicable and any other regulatory or statutory authority as may be required.

We consent to the inclusion of our name as a Selling Shareholder / Promoter Selling Shareholder in addition to certain other details as required under the SEBI ICDR Regulations and other applicable laws, as a Selling Shareholder in the DRHP to be filed with SEBI and Stock Exchanges, the RHP to be filed with SEBI, Stock Exchanges and the Registrar of Companies, Jharkhand at Ranchi (“**Registrar of Companies**” or “**RoC**”), the Prospectus to be filed with SEBI, Stock Exchanges and Registrar of Companies and such other documents as may be required to be issued in relation to the Offer (collectively, the “**Offer Documents**”) or any other related material. We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date on the website of the Company.

This letter may also be relied upon by the Company, BRLMs, their affiliates and the Legal Counsels each to the company and the BRLMs as well as International Counsel.

All the terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents, as the case may be.

Yours Faithfully,

**For and on behalf of Coal India Limited**



**Authorised Signatory**  
**Sagar Sen**

**Date:** 23-05-2025

**Place:** Kolkata

CC:

**Legal Counsel to the Company as to Indian Law**

**J. Sagar Associates**

One Lodha Place, 27th Floor,  
Senapati Bapat Marg,  
Lower Parel, Mumbai - 400013,  
Maharashtra, India

**Legal Counsel to the Book Running Lead Managers as to Indian Law**

**Dentons Link Legal**

Aiwan-e-Ghalib Complex,  
Mata Sundri Lane,  
New Delhi 110 002, India

**Legal Counsel as to International Laws**

**Hogan Lovells Lee & Lee**

50 Collyer Quay  
#10-01 OUE Bayfront  
Singapore 049 321