

**Consent Letter of Bankers to the Offer**

HDFC Bank Limited  
Stephen House, 4 B.B.D.  
Bag - East, Kolkata,  
West Bengal - 700 001.

**Date: 16-02-2026**

To,

**The Board of Directors**  
**Central Mine Planning & Design Institute Limited**  
Gondwana Place, Kanke Road,  
Ranchi, Jharkhand – 834008, India  
(the “Company”)

**IDBI Capital Markets & Securities Limited**  
6th Floor, IDBI Tower,  
WTC Complex  
Cuffe Parade, Mumbai 400 005,  
Maharashtra, India

**SBI Capital Markets Limited**  
1501, 15th Floor, A & B Wing,  
Parinee Crescenzo Building,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

*(IDBI Capital Markets and Securities Limited and SBI Capital Markets Limited collectively referred to as “Book Running Lead Managers” or “BRLMs”)*

**Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Central Mine Planning & Design Institute Limited (the “Company”) by way of an offer for sale by Selling Shareholder (“Offer”).**

Dear All,

We, the undersigned, do hereby consent to act as *Public Offer Bank and Sponsor Banks* and to the inclusion of our name as *Public Offer Bank and Sponsor Banks* in the Red Herring Prospectus (the “RHP”), the Prospectus and any other documents in relation to the Offer (the “Prospectus”) including any amendments, supplements, notices or corrigenda thereto, to be submitted/filed with the Registrar of Companies, Jharkhand at Ranchi (“RoC”), the Securities Exchange Board of India (“SEBI”), the BSE Limited and the National Stock Exchange of India Limited (together, the “Stock Exchanges”), as may be applicable and any other documents in relation to the Offer (collectively, the “Offer Documents”).

We further confirm that the following information in relation to us is true and correct and we consent to the same being disclosed in the Offer Documents:

<b>Name</b>	HDFC Bank Limited
<b>Address</b>	FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East) Mumbai- 400042, Maharashtra, India
<b>Telephone number</b>	+91 22 30752927/28/2914
<b>E-mail</b>	siddharth.jadhav@hdfc.bank.in, sachin.gawade@hdfc.bank.in, eric.bacha@hdfc.bank.in, tushar.gavankar@hdfc.bank.in, pravin.teli2@hdfc.bank.in
<b>Website</b>	www.hdfc.bank.in
<b>Contact Person</b>	Eric Bacha/ Sachin Gawade / Pravin Teli / Siddharth Jadhav / Tushar Gavankar
<b>SEBI Registration Number</b>	INBI00000063

We hereby authorize you to deliver this letter of consent to the SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.





We understand your world

We agree to keep information regarding the Offer strictly confidential.

**HDFC Bank Limited**  
Stephen House, 4 B.B.D.  
Bag - East, Kolkata,  
West Bengal - 700 001.

We enclose a copy of our registration certificate marked as **Annexure A** and a declaration regarding our registration with the SEBI in the required format, marked as **Annexure B**. We also certify that our registration is valid as on the date of this letter and that we have not been prohibited or debarred by the SEBI or any other regulatory authority, judicial authority, court or tribunal to act as an intermediary in capital market issues.

This letter may be relied upon by the Company, the Book Running Lead Managers and the legal counsels in relation to the Offer.

We confirm that the information in this consent letter is true, fair, correct, adequate, and not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, and the Book Running Lead Managers to the Offer of any changes to the information stated in this letter until the date when the Equity Shares allotted in the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, you, the Book Running Lead Managers and the Legal counsels to the Offer can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

We assume full responsibility for the veracity and adequacy of the information contained in this consent letter and confirm that, to the best of our knowledge and belief, this certificate has been prepared in accordance with the applicable laws as amended and the rules made thereunder, as well as the regulations and guidelines issued by SEBI and other regulatory authorities.

~~We hereby consent that this consent letter be disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.~~

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and Selling Shareholder and the Book Running Lead Managers, in relation to the Offer., and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

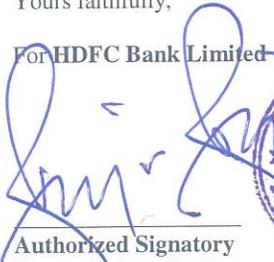
We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

We consent to this consent letter and the documents annexed to this consent letter to be uploaded on the websites of the Company and the BRLMs and on the repository portal of the Stock Exchanges/SEBI as required pursuant to SEBI Circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/SEBI, as applicable.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,

For **HDFC Bank Limited**



Authorized Signatory  
Name: **Rajeev Ranjan**  
Designation: **Senior Manager**

[www.hdfcbank.com](http://www.hdfcbank.com)



We understand your world  
Enclosed: As above

HDFC Bank Limited  
Stephen House, 4 B.B.D.  
Bag - East, Kolkata,  
West Bengal - 700 001.

Copy to:

Legal Counsel to the Company as to Indian Law

**J. Sagar Associates**  
One Lodha Place, 27th Floor,  
Senapati Bapat Marg,  
Lower Parel, Mumbai - 400013,  
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

**Dentons Link Legal**  
5 Link Road, Block M,  
Jangpura Extension - 110014,  
New Delhi, India

Legal Counsel as to International Laws

**Hogan Lovells Lee & Lee**  
50 Collyer Quay  
#10-01 OUE Bayfront  
Singapore 049 321

#### Annexure A

SEBI registration certificate enclosed.

#### Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a bankers to the issue is true and correct and we consent to the same being disclosed in the Offer Documents:

Registration Number	INB100000063
Date of registration/ Renewal of registration	January 31, 2013
Date of expiry of registration	Permanent Registration
If applied for renewal, date of application	Not applicable
Any communication from SEBI prohibiting the entity from acting as the intermediary	Not applicable
Any enquiry/ investigation being conducted by SEBI	Not applicable
Period up to which registration/ renewal fees has been paid	January 30, 2028
Details of any penalty imposed by SEBI	Not applicable
Any communication from SEBI prohibiting HDFC Bank from acting as public offer bank and sponsor bank	No



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भारतीय प्रतिभूति और विनियम बोर्ड  
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र  
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,  
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED  
HDFC BANK HOUSE  
SENAPATI BAPAT MARG  
LOWER PAREL  
MUMBAI 400 013

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।  
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INBI00000063  
Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र  
Unless renewed, the certificate of registration is valid from

तक, विधिवान्य है।

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से  
भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और उसकी ओर से  
By order

For and on behalf of

Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

Place : MUMBAI

Date : JANUARY 31, 2013