

## Consent Letter of Syndicate Members to the Offer

**Date: 17<sup>th</sup> February, 2026**

To,

**The Board of Directors**

**Central Mine Planning & Design Institute Limited**

Gondwana Place, Kanke Road,  
Ranchi, Jharkhand – 834008, India  
(the “Company”)

**IDBI Capital Markets & Securities Limited**

6th Floor, IDBI Tower,  
WTC Complex  
Cuffe Parade, Mumbai 400 005,  
Maharashtra, India

**SBI Capital Markets Limited**

1501, 15th Floor, A & B Wing,  
Parinee Crescenzo Building,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

*(IDBI Capital Markets and Securities Limited and SBI Capital Markets Limited collectively referred to as “Book Running Lead Managers” or “BRLMs”)*

**Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Central Mine Planning & Design Institute Limited (the “Company”) by way of an offer for sale by Selling Shareholder (“Offer”).**

Dear All,

We, **SBICAP Securities Limited**, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer, and to the inclusion of the information contained in this letter (in part or full) in the Red Herring Prospectus (“RHP”) and the Prospectus (“Prospectus”) (collectively, the “Offer Documents”) including any amendments, supplements, notices or corrigenda thereto, which the Company intends to file, with the Registrar of Companies, Jharkhand at Ranchi (the “RoC”) the Securities and Exchange Board of India (“SEBI”) and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”), as applicable and in any publicity matter, press release, presentation or any other material in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

<b>Logo</b>	As above
<b>Name</b>	SBICAP Securities Limited
<b>Address</b>	Marathon Futurex, B Wing, Unit no 1201, 12th Floor, N M Joshi Marg, Lower Parel, Mumbai – 400013
<b>Telephone Number</b>	91-22-69316411
<b>E-mail</b>	<a href="mailto:archana.dedhia@sbicapsec.com">archana.dedhia@sbicapsec.com</a>
<b>Website</b>	<a href="http://www.sbisecurities.in">www.sbisecurities.in</a>
<b>Contact Person</b>	Ms. Archana Dedhia
<b>SEBI Registration Number</b>	INZ000200032
<b>Investor Grievance E-mail</b>	<a href="mailto:helpdesk@sbicapsec.com">helpdesk@sbicapsec.com</a>
<b>CIN</b>	U65999MH2005PLC155485

We enclose a copy of our registration certificate regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, judicial authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that the information in this consent letter is true, fair, correct, accurate and adequate, and not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading. We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the Book Running Lead Managers to the Offer until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLMs and the legal counsels, each to the Company and the BRLMs, the above information should be considered as updated information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents or any other Offer related material.

We assume full responsibility for the veracity and adequacy of the information contained in this consent letter and confirm that, to the best of our knowledge and belief, this certificate has been prepared in accordance with the applicable laws as amended and the rules made thereunder, as well as the regulations and guidelines issued by SEBI and other regulatory authorities.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

We hereby consent to this consent letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter including any annexures hereto may be relied upon by the Company, the Book Running Lead Managers and the legal counsels.

We assume full responsibility for the veracity and adequacy of the information contained in this consent letter and confirm that, to the best of our knowledge and belief, this certificate has been prepared in accordance with the applicable laws as amended and the rules made thereunder, as well as the regulations and guidelines issued by SEBI and other regulatory authorities.

We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or statutory authority and/or for the RoC/Corporate records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We consent to this consent letter and the documents annexed to this consent letter to be uploaded on the websites of the Company and the BRLMs and on the repository portal of the Stock Exchanges/SEBI as required pursuant to SEBI Circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/SEBI, as applicable.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **SBICAP Securities Limited**



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**Authorized signatory**

Name: Ms. Archana Dedhia

Date: 17<sup>th</sup> February, 2026

**Enclosed:** As above

**Copy to:**

**Legal Counsel to the Company as to Indian Law**

**J. Sagar Associates**

One Lodha Place, 27th Floor,  
Senapati Bapat Marg,  
Lower Parel, Mumbai - 400013,  
Maharashtra, India

### **Legal Counsel to the Book Running Lead Managers as to Indian Law**

Dentons Link Legal  
Aiwan-e-Ghalib Complex,  
Mata Sundri Lane,  
New Delhi 110 002, India

### **Legal Counsel as to International Laws**

**Hogan Lovells Lee & Lee**  
50 Collyer Quay  
#10-01 OUE Bayfront  
Singapore 049 321

### Annexure A

<b>Registration Number:</b>	INZ000200032
<b>Date of registration / Renewal of registration:</b>	12/9/2018
<b>Date of expiry of registration:</b>	NA
<b>If applied for renewal, date of application:</b>	NA
<b>Any communication from SEBI prohibiting SBICAP Securities Limited from acting as Syndicate Member:</b>	NA
<b>Any enquiry/investigation being conducted by SEBI:</b>	NA
<b>Period up to which registration/renewal fees has been paid:</b>	NA
<b>Details of any penalty imposed</b>	NA

प्ररूप घ  
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड  
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टाक दलाल और उप-दलाल) विनियम, 1992  
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0001223

(विनियम 6 तथा 10ब / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र  
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

SBICAP SECURITIES LIMITED  
Trade Name: SBICAP SECURITIES LIMITED  
MARATHON FUTUREX, 12<sup>TH</sup> FLOOR, A & B WING  
MAFATLAL MILL COMPOUND, N.M. JOSHI MARG, LOWER PAREL  
MUMBAI  
MAHARASHTRA  
400013

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अध्वधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000200032

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



आदेश द्वारा / By order  
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से  
For and on behalf of Securities and Exchange Board of India

*Rhadhe*

ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

तारीख / Date : September 12, 2018